

## ADDITIONAL SECURITIES EXCHANGE INFORMATION

As at 15 September 2011

### 1. NUMBER OF HOLDERS OF EQUITY SECURITIES

#### (a) Distribution of holders of equity securities

Range	Fully paid ordinary shares	Number of holders
1 to 1,000	121,719	192
1,001 to 5,000	2,269,922	714
5,001 to 10,000	4,040,032	467
10,001 to 100,000	29,401,568	858
100,001 and Over	95,705,386	168

#### (b) Voting rights

The voting rights attached to each class of equity securities are as follows:

##### Ordinary Shares

Each ordinary share is entitled to one vote when a poll is called, otherwise each member present at a meeting or by proxy has one vote on a show of hands.

##### Options

Options do not carry a right to vote.

#### (c) Less than marketable parcel of shares

The number of shareholders holding less than a marketable parcel is 130 (holding a total of 59,719 shares) given a share value of \$0.50 cents per share.

#### (d) Substantial Shareholdings

	Fully paid ordinary shares	
	Number	%
Ordinary shareholders		
Mr Kerry Harmanis	16,913,452	12.96

### 2. COMPANY SECRETARY

The name of the company secretary is Daniel Madden.

### 3. REGISTERED OFFICE AND PRINCIPAL ADMINISTRATIVE OFFICE

#### Registered and principal administrative office

Ground Level, 6 Centro Avenue  
Subiaco Western Australia 6008  
Telephone +61 8 9380 4230

#### Registered securities are held at the following address

Link Market Services Limited  
Ground Floor, 178 St Georges Terrace  
Perth Western Australia 6000  
Telephone 1300 554 474

#### 4. SECURITIES EXCHANGE LISTING

Quotation has been granted for all the ordinary shares of the company on all Member Exchanges of the Australian Securities Exchange Limited.

#### 5. RESTRICTED SECURITIES

There are no restricted securities or securities in voluntary escrow at the date of this report.

#### 6. TWENTY LARGEST HOLDERS OF ORDINARY SHARES

Ordinary Shareholders			
Rank	Name	Number	%
1	UBS Wealth Management Australia Nominees Pty Ltd	11,241,192	8.55%
2	Tyche Holdings Pty Ltd	6,400,001	4.87%
3	Equity Trustees Limited	6,350,000	4.83%
4	Steven James Elliot	3,900,000	2.96%
5	Tyche Holdings Pty Ltd	3,510,000	2.67%
6	Redcode Pty Ltd	3,275,000	2.49%
7	HSBC Custody Nominees (Australia) Limited	3,012,182	2.29%
8	NK WA Pty Ltd	2,940,000	2.24%
9	Hawera Pty Ltd	2,383,333	1.81%
10	Frollo Enterprises Limited	2,000,000	1.52%
11	Arcaro Holdings Pty Ltd	1,530,001	1.16%
12	Colbern Fiduciary Nominees Pty Ltd	1,519,340	1.16%
13	Harman Nominees Pty Ltd	1,458,000	1.11%
14	Graham Geoffrey Walker & Thelma Jean Walker	1,303,334	0.99%
15	Citicorp Nominees Pty Limited	1,292,917	0.97%
16	Paul Rozier Oost & Janine Lee Oost	1,200,000	0.91%
17	Bitutti Pty Ltd	1,100,000	0.84%
18	Harman Nominees Pty Ltd	1,061,111	0.81%
19	Jasmine Kailis	1,004,432	0.76%
20	Gary Lethridge	1,000,000	0.76%
20	Fats Pty Ltd	1,000,000	0.76%

## ADDITIONAL SECURITIES EXCHANGE INFORMATION (CONTINUED)

As at 15 September 2011

### 7. UNQUOTED EQUITY SECURITIES

Class	Exercise Price	Expiry date	Unlisted Options	
			Number	Number of Holders
1 Unlisted Options	\$0.50	30-Jun-13	2,250,000	2
2 Unlisted Options	\$0.60	30-Jun-13	1,500,000	2
3 Unlisted Options	\$0.70	30-Jun-13	2,250,000	2
4 Unlisted Options	\$1.00	30-Nov-13	400,000	1
5 Unlisted Options	\$1.10	30-Nov-13	200,000	1
6 Unlisted Options	\$1.20	30-Nov-13	200,000	1
7 Unlisted Options	\$1.30	30-Nov-13	200,000	1
8 Unlisted Options	\$0.95	30-Jun-13	200,000	1
9 Unlisted Options	\$1.14	27-Oct-11	25,000	1
10 Unlisted Options	\$1.32	27-Apr-13	25,000	1
11 Unlisted Options	\$1.27	30-Nov-13	250,000	1
12 Unlisted Options	\$1.35	30-Nov-13	250,000	1
13 Unlisted Options	\$1.44	30-Nov-13	250,000	1
14 Unlisted Options	\$1.53	30-Nov-13	250,000	1
15 Unlisted Options	\$1.03	14-Sep-12	50,000	1
16 Unlisted Options	\$1.19	14-Mar-14	50,000	1
17 Unlisted Options	\$0.90	31-Jul-14	125,000	1
18 Unlisted Options	\$0.97	31-Jul-14	125,000	1
19 Unlisted Options	\$1.03	31-Jul-14	125,000	1
20 Unlisted Options	\$1.09	31-Jul-14	125,000	1
21 Unlisted Options	\$0.69	31-Dec-14	475,000	4
22 Unlisted Options	\$0.73	31-Dec-14	500,000	4
23 Unlisted Options	\$0.78	31-Dec-14	550,000	5
24 Unlisted Options	\$0.83	31-Dec-14	400,000	2
25 Unlisted Options	\$0.85	31-Dec-14	400,000	2

All options have no voting rights

### 8. ON-MARKET BUY BACK

At the date of this report the company is not involved in an on-market buy-back.



## TALISMAN MINING LTD

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